

# List of Signatures

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**Letter with offer of early redemption - New Bonds.pdf**

Name	Method	Signed at
Ole Koch Hansen	MitID	2024-11-25 14:16 GMT+01



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External reference: 88913A87C0D64C1ABE5B9C85F95CDBB6

Aalborg November 2024

PWT Group A/S

## Offer of purchase of new bonds

Date: 25<sup>th</sup> November

Please find attached an offer of redemption regarding the junior unsecured zero coupon bonds with ISIN DK0030483730 issued by PWT Group A/S, company registration no. (CVR no.) 31081610 (the "**New Bonds**").

If you receive this offer on behalf of any holders of New Bonds (i.e. if you are a nominee, KI/bank etc.) please provide this offer to the respective holders of New Bonds.

In case you have any questions, please contact Claus Back Nielsen, [cbn@pwtgroup.dk](mailto:cbn@pwtgroup.dk).

Yours sincerely

The board of directors of PWT Group A/S



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## Offer of purchase of new bonds

Reference is made to the terms (the “**New Bond Terms**”) for the junior unsecured zero coupon bonds with ISIN DK0030483730 (the “**New Bonds**”) issued by PWT Group A/S, company registration no. (CVR no.) 31081610 (the “**Issuer**”), on 18 February 2021.

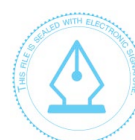
The board of directors of the Issuer has decided to offer all holders of New Bonds an amount equal to 60% of your potential full claim under the New Bonds to redeem all – and not only some – of your New Bonds in full and to finally settle in full any claim between you and the Issuer in respect of the New Bonds (the “**Offer**”).

If you wish to accept the Offer, please transfer your New Bonds to the following security deposit held by Nordic Issuing: KI ident: 09970 and account number: 09970VPSAC001 (the “**Nordic Issuing Account**”), and return the document attached as **schedule 2**, including documentation of the transfer of New Bonds to the Nordic Issuing Account, duly signed to Claus Back Nielsen via e-mail to [cbn@pwtgroup.dk](mailto:cbn@pwtgroup.dk) **no later than 6<sup>th</sup> December 2024**

Following the Issuer receiving the attached schedule 2 with your acceptance and documentation that all your New Bonds has been transferred to the Nordic Issuing Account, the Issuer will pay an amount equal to 60% of your potential full claim under the New Bonds and Nordic Issuing will be instructed to redeem your New Bonds.

\*\*\*\*\*

*[Separate signature page to follow]*



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*[Separate signature page - Offer of purchase of new bonds – PWT Group A/S]*

The board of directors of the Issuer:

Date: 25<sup>th</sup> November

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Name: Ole Koch Hansen  
Position: Member of the board



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**Schedule 2**

**PWT Group A/S**  
 Gøteborgvej 15 - 17  
 9200 Aalborg SV

**ATT:** Claus Back Nielsen, [cbn@pwtgroup.dk](mailto:cbn@pwtgroup.dk)

**Acceptance of Offer regarding purchase of New Bonds**

I/we, the undersigned

<b>Name</b>	
<b>Company reg. no.</b>	
<b>Address</b>	
<b>Postal code and city</b>	

(the “**Creditor**”)

hereby give PWT Group A/S, CVR no. 31081610 (the “**Issuer**”), notice that I/we accept the offer to redeem my/our New Bonds (as defined in the Offer) provided by the Issuer and dated 25<sup>th</sup> November 2024 (the “**Offer**”).

Capitalized terms shall have the same meaning as given to them in the Offer unless otherwise expressly stated.

As instructed in the Offer, I/we have transferred all of my/our New Bonds to the following security deposit held by Nordic Issuing, KI ident: 09970 and account number 09970VPSAC001, cf. the documentation attached to this acceptance.

The Issuer is requested to provide payment to the following account:

<b>Bank</b>	
<b>Reg. no.</b>	
<b>Account no.</b>	
<b>IBAN no.</b>	
<b>SWIFT</b>	

\*\*\*\*\*

*[Separate signature page to follow]*



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*[Separate signature page 1/1 – Schedule 2 – Acceptance of Offer]*

By their signatures below, the signatories confirm that they have the capacity and the corporate authority necessary to execute this document on behalf of the Creditor:

Date:

Date:

\_\_\_\_\_  
Name:

\_\_\_\_\_  
Name:



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