

Notice of Outcome

Helsinki, 13 September 2024

To the Noteholders in:

ISIN FI4000442264 - SOLTEQ PLC – UP TO EUR 45,000,000 SENIOR UNSECURED FIXED RATE NOTES DUE 2024

Results of the Written Procedure

Nordic Trustee is the appointed agent under the Terms and Conditions in the abovementioned Notes.

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 21 August 2024, a notice of Written Procedure was sent to the Noteholders, regarding the Request (as described in the notice of the Written Procedure) of approvals in respect of the Terms and Conditions.

A sufficient number of votes have been obtained to form a quorum by the end of the Voting Period. The proposed resolution obtained 99 per cent. of the votes in favour of the Request, and the proposal was adopted according to the voting requirements of the Terms and Conditions. The Terms and Conditions will therefore be amended as set out in the Notice of Written Procedure.

A technical amendment to the Terms and Conditions

Pursuant to the abovementioned Request, the Issuer has proposed that the Interest Rate shall be increased from 6.00% per annum to 10.00% per annum for the extended maturity of the Notes and the definition of “Interest Rate” shall be amended accordingly. However, item (ii) of the amended definition of “Interest Rate” set out in the Request contained a minor typing error stating that the increase would become effective “until (and including 1 October 2024” rather than “from (and including) 1 October 2024.

Following the approval of the Request, the Agent has agreed to amend item (ii) of the definition of “Interest Rate” to reflect that the increase in the Interest Rate will occur from (and including) 1 October 2024. This change is being effected by the Issuer and the Agent as a technical amendment pursuant to Clause 18.1 of the Terms and Conditions. The change is of a technical nature and not detrimental to the Noteholders, and therefore the obvious error can be corrected by the Issuer and the Agent.

Yours sincerely,

Nordic Trustee Oy as Agent