

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010839152 - Claim, Interest - Amagerbanken A/S NO0010308224
29.03.2011**

**ISIN: NO0010839194 - Claim, Redemption - Amagerbanken A/S NO0010308224
29.03.2011**

Oslo, 31 March 2025

Final payment to Bondholders

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where FS Finans III A/S (formerly Amagerbanken A/S) is the issuer (the “**Issuer**”). All capitalized terms used herein shall have the meaning assigned to them in the loan agreement originally dated 24 March 2006.

The Bond Issue was originally issued under ISIN NO0010308224, with maturity date 29 March 2011. The Bonds were not settled on the maturity date, and according to current CSD regulations the redemption claim is now issued under ISIN NO0010839152, and the interest claim is now issued under ISIN NO0010839194.

On 7 February 2011 the Issuer declared bankruptcy. The Bond Trustee has now received a final payment from the bankruptcy estate. Payments to the Bondholders will be made pro rata to the redemption claim and interest claim as follows:

NO0010839194 - Claim, Redemption - Amagerbanken A/S NO0010308224 29.03.2011

Remaining Loan:	NOK 191,760,016
Redemption Price:	79.49239 % of the Remaining Loan
Record Date:	2 April 2025
Payment date:	4 April 2025

NO0010839152 - Claim, Interest - Amagerbanken A/S NO0010308224 29.03.2011

Remaining Loan:	NOK 4,341,526
Redemption Price:	79.49239 % of the Remaining Loan
Record Date:	2 April 2025
Payment date:	4 April 2025

The payments will be made pro rata to the Bondholders. No accrued interest will be settled.

There will be no further payments, and the remaining Remaining Loan will be discharged.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum