

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN NO0010813785 & ISIN NO0010813801

Stockholm, 31 July 2024

Results from written procedures

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 19 July, a second notice of Written Procedure was sent to the Bondholders, regarding certain Proposal to approve the Offer to sell Reference Instruments (all as defined in the notice of Written Procedure). The voting period expired on 30 July 2024.

In respect of ISIN NO0010813785, insufficient number of votes was obtained to adopt the Proposal (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders of ISIN NO0010813785 have *not approved* the Proposal.

In respect of ISIN NO0010813801 at least sixty-six and two thirds (66 2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Proposal (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders of ISIN NO0010813801 have *approved* the Proposal.

Implementation of the Offer in respect of ISIN NO0010813801 is conditional to certain conditions precedent (as defined in the notice of Written Procedure) and will only become effective following satisfaction of said conditions precedent. If the conditions precedent are not fulfilled or waived, there is a risk that the sale will not occur.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent