

*Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.*

Munich, 15 August 2024

**To the bondholders (the “Holders”) in:**

**ISIN: NO0010856966 – LifeFit Group MidCo GmbH maximum EUR 70,000,000 (plus the aggregate amount of PIK interest settled by issuance of subsequent bonds) senior secured callable floating rate bonds 2019/2025**

**and to:**

**Nordic Trust & Agency AB (Publ) as trustee for the Holders (the “Trustee”)**

## **NOTICE OF CONDITIONAL REDEMPTION**

Reference is made to the terms and conditions of the abovementioned bond issue (with an aggregate nominal amount outstanding of EUR 68,864,737) (the “**Bonds**”) initially issued by LifeFit Group MidCo GmbH (the “**Issuer**”) on 26 July 2019 in accordance with the terms and conditions for the Bonds as amended and restated on 22 December 2022 (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Bonds and the Trustee for conditional early voluntary redemption of the Bonds in full in accordance with Clause 12.4 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions (the “**Redemption**”). Subject to the Condition (as described and defined below), the Redemption Date is set to 5 September 2024 and the Record Date for the Redemption will be 3 September 2024, *i.e.* two (2) Business Days prior to the Redemption Date.

The Redemption is conditional upon (i) successful settlement of the EUR-denominated senior secured debt capital markets transaction by Light AcquiCo GmbH in relation to the financing of its acquisition of the shares in LifeFit Group TopCo GmbH, the parent company of the Issuer (in accordance with the press releases published by the Issuer on 5 June 2024 and 14 August 2024, respectively, and the receipt of such generated net proceeds by Light AcquiCo GmbH from a designated escrow account prior to the lapse of the Record Date, (ii) a EUR 10,000,000 super senior term loan facility being readily available to Light AcquiCo GmbH on or prior to the closing date of the aforementioned acquisition and (iii) a EUR 10,000,000 super senior revolving credit facility being available to Light AcquiCo GmbH from such closing date (together, the “**Condition**”). Should the Condition not be fulfilled by the lapse of the Record Date, the Redemption will not occur (unless the Condition has been waived by the Issuer at its sole discretion) which will, in such case, be communicated to the Holders through a subsequent announcement.

If the Condition is satisfied or waived (or deemed to be satisfied or waived) by the lapse of the Record Date, the Redemption will be irrevocable and all outstanding Bonds will be redeemed at the redemption price of one hundred one point twenty-five (101.25) per cent. of the total outstanding Nominal Amount (*i.e.*, EUR 1.0125 per Bond). Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions.

In connection with the Redemption, the Bonds will be delisted from the Frankfurt Stock Exchange and Nasdaq Stockholm.

This notice of conditional voluntary total redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer or Light AcquiCo GmbH.

**For further information, please contact the Issuer at:**

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**LIFEFIT GROUP MIDCO GMBH**