

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010872609 - Lithium Midco II Limited FRN EUR 100,000,000 First Lien
Notes 2020/2025**

Oslo, 29 October 2024

Exercise of Call Option

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Lithium Midco II Limited is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 9 January 2020 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	100% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	11 November 2024
Call Option Repayment Date:	13 November 2024

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum