

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN:	NAME:
NO0010874688	Totens Spb Boli AS 20/25 FRN STEP C COVD
NO0010922883	Totens Spb Boli AS 21/26 FRN STEP C COVD
NO0012523119	Totens Spb Boli AS 22/27 FRN STEP C COVD
NO0010890858	Totens Spb Boligkred AS 20/25 FRN C COVD

Oslo, 14 February 2025

Results of the Written Resolutions

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the bondholders (the “**Bondholders**”) in the above-mentioned bond issues (the “**Bonds**” or the “**Bond Issues**”) issued by Totens Sparebank Boligkreditt AS as issuer (the “**Existing Issuer**”).

Reference is made to:


- (i) the summons for a Written Resolution dated 31 January 2025 regarding the change of debtor from the Existing Issuer to SpareBank 1 Boligkreditt AS (the “**New Issuer**”), in respect of the Bond Issues with ISIN (i) NO0010874688, (ii) NO0010922883 and (iii) NO0012523119 (the “**Summons**”); and
- (ii) the summons for a Written Resolution dated 26 November 2024 and the notice dated 31 January 2025 with information of the Consent Fee, in respect of the Bond Issue with ISIN NO0010890858.

All capitalized terms used, but not defined, herein shall have the same meaning assigned to them in the Summons.

The Proposed Resolution has been adopted in all the Bond Issues. As the Proposed Resolution was adopted, the Bond Trustee is authorised to carry out the necessary work to implement the Proposal, including to enter into the Amendment Agreements with the Existing Issuer and the New Issuer by 1 May 2025.

The Consent Fee will be payable to the Bondholders within ten (10) Business Days after the Effective Date has occurred for all the Bond Issues, with record date two (2) Business Days prior to such payment date. “Effective Date” is the date on which the Existing Issuer, the New Issuer and the Bond Trustee enter into the Amendment Agreements. Further information with respect to the payment will be made in due course.

Yours sincerely,
Nordic Trustee AS


Merete Vatsendvik