

Merger between Lea bank ASA and Lea Bank AB, and transfer of debtor positions under existing bonds

Reference is made to the previous stock exchange notices published by Lea bank ASA with respect to the merger with Lea bank ASAs wholly owned Swedish subsidiary Lea Bank AB.

The merger was registered with the Swedish Companies Registration Office (Bolagsverket) on 2. January 2025, and they notified the Norwegian Register of Business Enterprises (Foretaksregisteret) on the same day. Lea Bank AB has assumed all assets, rights, and obligations of Lea bank ASA, and Lea bank ASA is consequently be dissolved. With effect from 2. January 2025, Lea Bank AB assumed the position as debtor under the following bonds previously issued by Lea bank ASA:

ISIN: NO0010877863, Ticker: BRA01 PRO, Name: Brabank ASA 20/30 FRN C SUB

ISIN: NO0011108276, Ticker: BRA02 PRO, Name: BRABank ASA 21/31 FRN C SUB

ISIN: NO0012750803, Ticker: LEA02 PRO, Name: Lea Bank ASA 22/33 ADJ C SUB

ISIN: NO0011108953, Ticker: BRA03 PRO, Name: BRABank ASA 21/PERP FRN C HYBRID

ISIN: NO0012750795, Ticker: LEA01 PRO, Name: Lea Bank ASA 22/PERP ADJ C HYBRID

The tickers for the bonds remain unchanged and will be continued listed on Euronext Nordic ABM.

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