

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010886369 - MOMOX HOLDING GMBH FRN SENIOR SECURED EUR
100,000,000 GREEN CALLABLE OPEN BONDS 2020/2025**

Oslo, 6 December 2024

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Momox Holding GMBH is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 3 July 2020 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with paragraph (a)(vi) of Clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	101.250 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	18 December 2024
Call Option Repayment Date:	20 December 2024

This exercise of the Call Notice is conditional upon the following conditions being satisfied:

- (a) the settlement under the new bond terms having taken place; and
- (b) a closing mechanism in respect of the refinancing of the Bonds and related documentation having been agreed to the satisfaction of the Issuer.

The Issuer will notify upon satisfaction or waiver of the above condition precedent for the exercise of the Call Option through publication of a press release.

The Call Option Repayment Date may, at the Issuer's discretion, be postponed one or more times by publication of a press release at least five (5) Business Days before the then applicable Call Option Repayment Date, provided that the Call Option Repayment Date will not be delayed until later than 30 December 2024.

This notice shall be null and void if the conditions precedent set out herein have not been satisfied three (3) Business Days prior to the Call Option Repayment Date or by the Call

Option Repayment Date so delayed. If this notice is deemed null and void, the Issuer expects to issue a new call option notice with a new redemption date.

Yours sincerely

Nordic Trustee AS

A handwritten signature in blue ink, consisting of several loops and a long horizontal stroke, positioned over the text 'Nordic Trustee AS'.

Vivian Trøsch