

Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the Bondholders in:

ISIN: NO 0010891872	Icebear Steenwijk B.V. EUR 35,000,000 Senior Secured Bond Issue 2020/2023 ("Senior Bonds")
ISIN: NO 0013014571	Icebear Steenwijk B.V. EUR 6,000,000 Super Senior Secured Bond Issue 2023/2025 ("Super Senior Bonds")
ISIN: NO 0013168153	Icebear Steenwijk B.V. Replacement Senior Secured Bond Issue 2020/2023 ("Replacement Senior Bonds")
ISIN: NO 0013168179	Icebear Steenwijk B.V. Replacement Super Senior Secured Bond Issue 2023/2025 ("Replacement Super Senior Bonds")

Oslo, 29 October 2024

INFORMATION FROM THE ISSUER

Nordic Trustee AS acts as trustee (the "**Bond Trustee**") for the bondholders (the "**Bondholders**") in the above-mentioned bond issue with ISIN NO 0010891872, ISIN NO 0013014571, ISIN NO 0013168153 and ISIN NO 0013168179 issued by Icebear Steenwijk B.V. as issuer (the "**Issuer**") pursuant to the bond terms originally dated 4 September 2020 (as amended and restated from time to time (the "**Existing Bond Terms**").

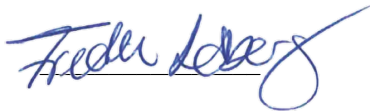
Capitalised terms used herein and not otherwise defined herein shall have the same meanings ascribed to such terms in the Existing Bond Terms.

The Issuer has requested that we share the attached notice from the Issuer with the Bondholders.

The information in this notice regarding the Issuer and the Group and market conditions is provided by the Issuer, and the Bond Trustee expressly disclaims all liability whatsoever related to such information.

Yours sincerely

Nordic Trustee AS



Fredrik Lundberg

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29 October 2024

INFORMATION FROM THE ISSUER

Reference is made to the bond issues with ISIN NO 0010891872, ISIN NO 0013014571, ISIN NO 0013168153 and ISIN NO 0013168179 and issued by Icebear Steenwijk B.V. as issuer (the "**Issuer**") pursuant to the bond terms originally dated 4 September 2020 (as amended and restated from time to time (the "**Existing Bond Terms**"). Reference is also made to the summons to written resolution dated 29 October 2024 and the notice from written resolution of 29 October 2024.

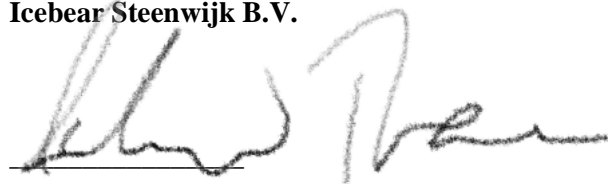
The Issuer is planning to complete a tap issue of up to EUR 2,100,000 of additional Super Senior Bonds, on the same terms as used with prior Super Senior issues, and any Bondholder wishing to participate in this tap issue must give notice to the Issuer by e-mail to

investors@icebear.eu

by 5:00pm (Oslo) on 31 October 2024. The bonds will be allocated pro-rata to current Super Senior bond holdings.

Yours sincerely

Icebear Steenwijk B.V.

A handwritten signature in black ink, appearing to read 'Richard Thomson', written over a horizontal line.

Richard Thomson

IMPORTANT INFORMATION

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