

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 0010891872	Icebear Steenwijk B.V. EUR 35,000,000 Senior Secured Bond Issue 2020/2023 (“Senior Bonds”)
ISIN: NO 0013014571	Icebear Steenwijk B.V. EUR 6,000,000 Super Senior Secured Bond Issue 2023/2025 (“Super Senior Bonds”)
ISIN: NO 0013168153	Icebear Steenwijk B.V. Replacement Senior Secured Bond Issue 2020/2023 (“Replacement Senior Bonds”)
ISIN: NO 0013168179	Icebear Steenwijk B.V. Replacement Super Senior Secured Bond Issue 2023/2025 (“Replacement Super Senior Bonds”)

Oslo, 15 October 2024

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 1 October 2024 (the “**Notice**”).

The Senior Bonds – ISIN NO0010891872 and NO0013168153

- Voting on item (b) – (i) of the Proposal:

The Bond Trustee had received votes from a sufficient number of Voting Bonds to form a quorum. The Proposal (as defined in the Notice) obtained 65.66 % of the votes, which, according to the voting requirements of the Bond Terms, was not sufficient for adoption. Item (b) – (i) of the Proposal are therefore not adopted.

The Super Senior Bonds – ISIN NO0013014571 and NO0013168179

- Voting on item (b) – (i) of the Proposal:

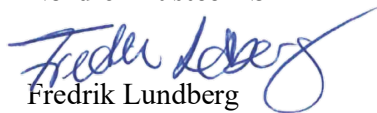
The Proposal (as defined in the Notice) was approved by the Super Senior Bonds according to the voting requirements of the Bond Terms. However, as the Senior Bonds did not approve, item (b) – (i) of the Proposal are not adopted.

The Senior Bonds and Super Senior Bonds

- Voting jointly on item (a) of the Proposal:

Item (a) of the Proposal (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement item (a) of the Proposal.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg