

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

## To the bondholders in:

ISIN: NO 001 0893340 - FRN Color Group AS Subordinated Perpetual Hybrid Callable Bond Issue

Oslo, 22 November 2024

## **Exercise of voluntary early redemption (Call Option)**

Nordic Trustee AS (the "Bond Trustee") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "Bond Issue") where Color Group AS is the issuer (the "Issuer").

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 14 September 2020 (the "**Bond Terms**").

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with clause 10.2 of the Bond Terms, as follows:

**Redemption amount:** All Outstanding Bonds

**Redemption price:** 100 % of the Nominal Amount for each redeemed

Bond plus accrued and unpaid interest

**Record Date:** 12 December 2024 Call Option Repayment Date: 16 December 2024

Yours sincerely **Nordic Trustee AS** 

Fredrik Lundberg