

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010894330 - Genel Energy Finance 4 plc Senior Unsecured Guaranteed Callable USD 300,000,000 Bond Issue 2020/2025

Oslo, 16 October 2024

Exercise of voluntary partial redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Genel Energy Finance 4 plc is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 13 October 2020 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in part by a pro rata payment to Bondholders in accordance with the regulations of the CSD in accordance with item (iv) of clause 10.2, a) of the Bond Terms, as follows:

Redemption amount:	Partial redemption of USD 75,000,000,-
Redemption price:	101.85% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	28 October 2024
Call Option Repayment Date:	30 October 2024

Yours sincerely
Nordic Trustee AS



Vivian Trøsch