

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

## To the bondholders in:

## ISIN: NO0010894330 - Genel Energy Finance 4 plc Senior Unsecured Guaranteed Callable USD 300,000,000 Bond Issue 2020/2025

Oslo, 1 April 2025

## Exercise of voluntary partial redemption (Call Option)

Nordic Trustee AS (the "**Bond Trustee**") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "**Bond Issue**") where Genel Energy Finance 4 plc is the issuer (the "**Issuer**").

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 13 October 2020 (the "**Bond Terms**").

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (v) of clause 10.2, a) of the Bond Terms, as follows:

Redemption amount: Redemption price:

Record Date: Call Option Repayment Date:

Yours sincerely **Nordic Trustee AS** 

Vivian Trøsch

All Outstanding Bonds 100 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest 10 April 2025 14 April 2025