

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

## To the bondholders in:

ISIN: NO0010914914 - Solis Bond Company Designated Activity Company Senior Secured Green Bond Issue 2021/2024

Oslo, 23 April 2025

## **Exercise of Call Option**

Nordic Trustee AS (the "Bond Trustee") acts as bond trustee for the Bondholders in the above mentioned bond issue (the "Bond Issue") where Solis Bond Company Designated Activity Company is the issuer (the "Issuer").

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 5 January 2021 (as amended) (the "Bond Terms").

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem some of the Outstanding Bonds in accordance with paragraph (a) (ii) of Clause 10.2 of the Bond Terms, as follows:

Currently Outstanding Bonds: Aggregate Nominal Amount of EUR 75,200,000

Bonds with aggregate Nominal Amount of EUR 1,847,000 **Redemption amount:** 

107.50 % of the Nominal Amount for each redeemed Bond **Redemption price:** 

plus accrued and unpaid interest

**Maturity Date:** 

29 August 2025

**Record Date:** 

6 May 2025

Call Option Repayment Date: 8 May 2025

The payment will be made pro rata to the Bondholders.

Yours sincerely

**Nordic Trustee AS**