

Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the Bondholders in:**

**ISIN: N00010916984 - FRN SBL Recovery AS Senior Secured Bond Issue  
2013/2018**

**ISIN: N00012737776 - FRN SBL Recovery AS Senior Secured Bond Issue  
2013/2018**

Oslo, 19 September 2024

**Final payment to Bondholders**

Reference is made to the Summons for a Written Resolution dated 4 September 2024 (the “**Summons**”) and the and the adoption of the Proposed Resolution defined therein on 18 September 2024.

The Purchase Option (as defined in the Summons) has been exercised, and the consideration will be paid *pro rata* to the Bondholders as follows:

**ISIN N00010916984**


Outstanding Bonds:	NOK 70,327,433
Redemption price:	6.56155 % of Nominal Amount
Record Date:	24 September 2024
Settlement Date:	26 September 2024

**ISIN N00012737776**

Outstanding Bonds:	NOK 83,599,635
Redemption price:	6.56155 % of Nominal Amount
Record Date:	24 September 2024
Settlement Date:	26 September 2024

The payments will constitute the final payment to the Bondholders. The remaining Bond Claim will be acquired by BOFF (each as defined in the Summons), but the remaining Bonds will technically be discharged in the CSD.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum