

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0011032336 - Kent Global Plc. Senior Secured Open Callable Bond Issue
2021/2026**

Oslo, 17 July 2024

Exercise of Call Option

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Kent Global Plc. is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 25 June 2021 (the “**Bond Terms**”).

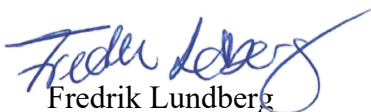
The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (a)(iii) of clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	104 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	29 July 2024
Call Option Repayment Date:	31 July 2024

In accordance with paragraph (c) of Clause 10.2 (*Voluntary early redemption – Call Option*), the exercise of the Call Option shall be conditional upon the availability and completion of the documentation and required condition precedents for a certain short-term working capital facility.

The Issuer’s call notice shall be null and void if the conditions have not been satisfied or waived by the end of business 26 July 2024.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg