

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0011032336 - Kent Global Plc. Senior Secured Open Callable Bond Issue
2021/2026**

Oslo, 26 July 2024

Confirmation of exercise of Call Option

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Kent Global Plc. is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 25 June 2021 (the “**Bond Terms**”).

Reference is made to the notice dated 17 July 2024, whereby the Bondholders were informed that the Issuer had notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (a)(iii) of clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	104 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	29 July 2024
Call Option Repayment Date:	31 July 2024

The call was subject to certain conditions, which are now satisfied, and the Bonds will be redeemed as set out above.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum