

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN: NO0012496696 and N0012496688 issued by Bayport Management Ltd (the “Bonds”)**

Stockholm, 27 November 2024

### **Results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 29 October 2024, two notices of Written Procedure were sent to the Bondholders, regarding certain requests. A sufficient number of votes was obtained in order to form a quorum, and at seventy-five (75) per cent of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure), the Request has been adopted. It is therefore resolved that the Bondholders have agreed to the Request as presented in the notices of Written Procedure.

Subject to the Settlement Conditions set out in Schedule 2 (Settlement Conditions) of each notice of Written Procedure being received by or on behalf of the Agent, the bonds will be exchanged for new subordinated financial instruments and senior financial instruments to be issued by the issuer and Bayport Intermediate Holdco PLC (reg. no. 16036404), a subsidiary of the issuer incorporated in England, respectively.

Yours sincerely,  
**Nordic Trustee & Agency AB (publ) as Agent**