

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0012526187 - Greenbit Energy AS Senior Secured Sustainability-linked Bond Issue 2022/2025

Oslo, 27.05.2025

Information to Bondholders – unpaid and new ISIN's

Nordic Trustee AS (the “**Bond Trustee**”) is the appointed bond trustee for the holders of Bonds (the “**Bondholders**”) in the above mention bond issue (the “**Bond Issue**”) issued by Greenbit Energy AS (the “**Issuer**”).

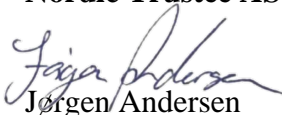
All capitalized terms used but not defined herein shall have the meaning assigned to them in the bond terms for the Bond Issue dated 25 May 2022.

Reference is made to the Maturity Date for the Bond Issue on the 27 May 2025 and the press release from the Issuer dated 22 May 2025 informing that the Issuer will not be able to meet its payment obligations on the Maturity Date.

Due to this unpaid and due to technical requirements in the VPS, where the Bond Issue is registered, the Bond Issue will receive a new ISIN as set out below. The interest claim also due on the Maturity Date, and which the Issuer has informed that they plan to pay on the 30 May 2025 (including interest for late payment), will also receive a separate ISIN.

	Amount	Original ISIN	New ISIN
Principal amount	NOK 400 000 000	NO0012526187	NO0013576983
Interest claim due 27.05.2025	NOK 15 317 874	NO0012526187	NO0013576991

Yours sincerely
Nordic Trustee AS


Jørgen Andersen