

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN NO0012547274 - Fortaco Group Holdco Oyj – initially EUR 75,000,000 Senior Secured Callable Bond

Stockholm, 17 April 2025

Results from written procedure and notice of certain amendments to the Terms and Conditions

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the "**Terms and Conditions**")

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 2 April 2025, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments to the Terms and Conditions of the Bonds. The voting period expired on 17 April 2025.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the amendments to the Terms and Conditions.

The amendments and waivers shall be effective as per the Effective Date (as defined in the notice of Written Procedure).

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent