

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012770942 - FRN M Vest Energy AS senior secured NOK 600,000,000
bonds 2022/2025**

Oslo, 26 May 2025

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where M Vest Energy AS is the issuer (the “**Issuer**”).

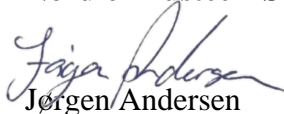
All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 8 December 2022 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with paragraph (a) (ii) of Clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	103% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	10 June 2025
Call Option Repayment Date:	12 June 2025

The Issuer has informed that, in accordance with paragraph (c) of Clause 10.2 (*Voluntary early redemption – Call Option*), the exercise of the Call Option shall be conditional upon satisfaction of the conditions precedent for utilisation of a new credit facility agreement in an amount sufficient to redeem the Outstanding Bonds. The Issuer will notify the Bond Trustee (on behalf of the Bondholders) upon satisfaction or waiver of the condition precedent for the exercise of the Call Option through publication of a press release.

Yours sincerely
Nordic Trustee AS


Jørgen Andersen