

Corporate and Financial Update

ISSUER

WALDORF ENERGY FINANCE PLC

5 February 2025

Reference is made to the announcement by Waldorf Production UK plc ("**WPUK**") on 5 February 2025 regarding its entry into a lock-up agreement and the issuance of a practice statement letter in connection with a proposed financial restructuring of WPUK and its subsidiaries (the "**WPUK Restructuring**").

Waldorf Energy Finance plc (the "**Company**") recognises that holders of the Company's bond issue Waldorf Energy Finance plc Senior Secured Bond Issue 2023/2026 with ISIN NO0012847674, ISIN NO0013255489 and ISIN NO0013255497 (the "**Bonds**") may have questions on the WPUK Restructuring, and therefore Daiwa Corporate Advisory Limited and Milbank LLP, in their capacity as financial and legal advisers to the holders of the Bonds, propose to hold a call to answer such questions. Holders of the Bonds should contact Daiwa Corporate Advisory Limited and Milbank LLP for details of the call.

For further information, please contact:

Daiwa Corporate Advisory Limited

Justin Holland, Brad Knudtson

Tel. +44 (0) 20 7856 0999

Email uk-projectwildcat@dcadvisory.com

Milbank LLP

Nick Dunstone, Ollie Winters

Tel. +44 (0) 20 7615 3000

Email ndunstone@milbank.com, owinters@milbank.com