

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0012847674 - Waldorf Energy Finance PLC 12.00% Senior Secured USD  
200,000,000 Bond Issue 2023/2026**

**ISIN: NO0013255489 - Waldorf Energy Finance Plc NO0012847674 RD 020624**

Oslo, 26 November 2024

**Notice from Written Resolution**

Today a Written Resolution was resolved pursuant to the summons for a Written Resolution dated 11 November 2024 (the “**Summons**”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

As the Proposed Resolution was adopted, the Issuer will pay a Consent Fee in accordance with the Summons:

Record Date:	9 December 2024
Payment Date:	11 December 2024
Amount:	0.5 % of Nominal Amount
Payment form:	Bonds with ISIN NO0012847674

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum