

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012878992 - ARCHER NORGE AS FRN USD 200,000,000 SENIOR
SECURED BONDS 2023/2027**

Oslo, 12 February 2025

Exercise of voluntary early redemption (Call Option)


Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Archer Norge AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 30 March 2023 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (i) of clause 10.2, a) of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	The Make Whole Amount plus accrued and unpaid interest to be published on 20 February 2025
Record Date:	25 February 2025
Call Option Repayment Date:	27 February 2025

Yours sincerely
Nordic Trustee AS


Vivian Trøsch