

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0012955105 - KMC Properties ASA FRN senior secured NOK  
1,500,000,000 bonds 2023/2026**

Oslo, 10 December 2024

### **Confirmation of exercise of Call Option**

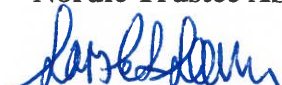
Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Logistea Properties AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 3 July 2023, and amended and restated 11 July 2024 (the “**Bond Terms**”).

Reference is made to the notice dated 29 November 2024, whereby the Bondholders were informed that the Issuer had notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with paragraph (a)(i) of clause 10.2 of the Bond Terms. The exercise of the Call Option was subject to certain conditions, which are now satisfied. The redemption will be made as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	103.29535 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
<b>Record Date:</b>	11 December 2024
<b>Call Option Repayment Date:</b>	13 December 2024

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum