

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

<b>ISIN NO0013501767</b>	<b>Temporary ISIN for the tap issue</b>
<b>ISIN NO0013013813</b>	<b>FRN Ocean Yield AS Senior Unsecured Callable NOK 1,500,000,000 Bonds 2023/2028</b>

Oslo, 31 March 2025

**Information to Bondholders – merging of ISIN**

Reference is made to the release of the Tap Issue (with ISIN NO0013501767) with Tap Issue Date 10 March 2025 under the original bond issue with ISIN NO0013013813 issued by Ocean Yield AS

The Bond Trustee has now been informed that the Tap Issue has been approved by the Financial Supervisory Authority of Norway. The bonds in the temporary ISIN (NO0013501767) for the Tap Issue will therefore now be merged with the original ISIN (NO0013013813) for this Bond Issue.

ISIN NO0013013813 shall be the surviving ISINs and the settlement for the merger will have:

Record date: 1 April 2025

Settlement date for merger: 3 April 2025

Yours sincerely  
**Nordic Trustee AS**

  
Jørgen Andersen