

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013030205 - reMarkable Invest AS FRN senior secured NOK
1,000,000,000 bonds 2023/2027**

Oslo, 6 June 2025

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where reMarkable Invest AS is the issuer (the “**Issuer**”).

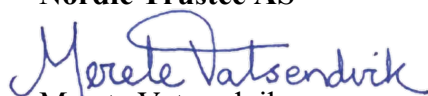
All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 11 October 2023 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with paragraph (a)(i) of Clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	107.67470% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	20 June 2025
Call Option Repayment Date:	24 June 2025

The exercise of the Call Option is conditional upon satisfaction of all conditions precedent under the Issuer’s new senior facility agreement. The Issuer will notify the Bond Trustee and the Bondholders upon satisfaction or waiver of the condition precedent for the exercise of the Call Option through publishing a press release. The exercise of the Call Option shall be automatically cancelled if the condition has not been satisfied or waived by the Issuer at the latest on 19 June 2025.

Yours sincerely
Nordic Trustee AS


Merete Vatsendvik