

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0013030205 - reMarkable Invest AS FRN senior secured NOK  
1,000,000,000 bonds 2023/2027**

Oslo, 19 June 2025

### **Confirmation of exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where reMarkable Invest AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 11 October 2023 (the “**Bond Terms**”).

Reference is made to the notice dated 6 June 2025, whereby the Bondholders were informed that the Issuer had notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with paragraph (a)(i) of Clause 10.2 of the Bond Terms. The exercise of the Call Option was subject to certain conditions, which are now satisfied. The redemption will be made as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	107.67470% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
<b>Record Date:</b>	20 June 2025
<b>Call Option Repayment Date:</b>	24 June 2025

Yours sincerely  
**Nordic Trustee AS**

  
Merete Vatsendvik