

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0013063495 - HMH Holding B.V. 9.875% senior secured USD 275,000,000  
bonds 2023/2026**

Oslo, 16 August 2024

### **Information to Bondholders – Listing Failure Event**

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the bondholders (the “**Bondholders**”) in the above-mentioned bond issue where **HMH Holding B.V.** is the issuer (the “**Issuer**”).

All capitalized terms used herein and not otherwise defined herein shall have the meanings assigned thereto in the bond terms for the bond issue dated 15 November 2023 (the “**Bond Terms**”).

According to the Bond Terms, Clause 8.2, subparagraph c), upon the occurrence of a Listing Failure Event, the interest on the principal amount outstanding under the Bond Terms will accrue at the Interest Rate plus 1 % per annum for as long as the Listing Failure Event is continuing.

As the Bonds have not been listed on the Exchange within 9 months following the Issue Date, the Bonds will accrue with the Interest Rate plus 1 % per annum from and including 16 August 2024 until the Bonds are listed.

Yours sincerely

  
**Nordic Trustee AS**

Vivian Trøsch