

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO0013501130	Temporary ISIN for the tap issue
ISIN NO0013177188	FRN Ocean Yield AS USD 200,000,000 Perpetual Callable Hybrid Bonds

Oslo, 31 March 2025

Information to Bondholders – merging of ISIN

Reference is made to the release of the Tap Issue (with ISIN NO0013501130) with Tap Issue Date 7. March 2025 under the original bond issue with ISIN NO0013177188 issued by Ocean Yield AS.

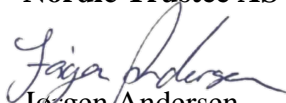
The Bond Trustee has now been informed that the Tap Issue has been approved by the Financial Supervisory Authority of Norway. The bonds in the temporary ISIN (NO0013501130) for the Tap Issue will therefore now be merged with the original ISIN (NO0013177188) for this Bond Issue.

ISIN NO0013177188 shall be the surviving ISINs and the settlement for the merger will have:

Record date: 1 April 2025

Settlement date for merger: 3 April 2025

Yours sincerely
Nordic Trustee AS


Jørgen Andersen