

# Consolidated Profit and Loss Statement

(preliminary, Prev. year/current year unaudited)

Nordwest Industrie Group GmbH FY 2024_2025	Jul - September				Oct - Dec			
	Actual		Prev. Year		Actual		Prev. Year	
	T€	%	T€	%	T€	%	T€	%
Gross sales	86.821,3	100,0%	112.096,4	100,0%	77.249,8	89,0%	93.164,7	83,1%
Sales deductions	-3.415,8	-3,9%	-5.011,3	-4,5%	-3.553,3	-4,1%	-3.918,9	-3,5%
Cost of materials (net)	-38.336,3	-44,2%	-64.713,8	-57,7%	-54.660,8	-63,0%	-46.827,7	-41,8%
Changes in inventory	-11.123,8	-12,8%	7.343,4	6,6%	13.189,0	15,2%	2.606,3	2,3%
Net profit margin I	33.945,3	39,1%	49.714,8	44,3%	32.224,8	37,1%	45.024,5	40,2%
Personnel costs	-24.287,9	-28,0%	-27.793,0	-24,8%	-23.772,7	-27,4%	-26.845,6	-23,9%
Bad debt write-offs	2,5	0,0%	-68,1	-0,1%	39,4	0,0%	-404,8	-0,4%
Other fixed costs	-8.105,2	-9,3%	-8.822,1	-7,9%	-8.441,8	-9,7%	-9.544,5	-8,5%
Other income / Expenses	2.567,3	3,0%	86,6	0,1%	-123,7	-0,1%	551,5	0,5%
EBITDA	4.122,1	4,7%	13.118,1	11,7%	-74,1	-0,1%	8.781,1	7,8%
Depreciation of fixed assets / current assets	-4.933,7	-5,7%	-9.181,3	-8,2%	-5.484,1	-6,3%	-9.271,8	-8,3%
EBIT	-811,7	-0,9%	3.936,8	3,5%	-5.558,2	-6,4%	-490,7	-0,4%
Net interest	-1.800,0	-2,1%	-1.169,5	-1,0%	-2.638,2	-3,0%	-1.334,5	-1,2%
Result from dividends and equity valuations	675,0	0,8%	700,0	0,6%	550,0	0,6%	0,0	0,0%
Profit before taxes and restructuring	-1.936,6	-2,2%	3.467,3	3,1%	-7.646,5	-8,8%	-1.825,2	-1,6%
Restructuring costs	-66,1	-0,1%	-389,5	-0,3%	-41,0	0,0%	-239,4	-0,2%
Profit before taxes after restructuring	-2.002,8	-2,3%	3.077,8	2,7%	-7.687,4	-8,9%	-2.064,6	-1,8%

# Consolidated Balance Sheet

(preliminary, Prev. year/current year unaudited)

Nordwest Industrie Group GmbH FY 2024_2025	30. Jun 24	Actual T€	December	
	T€		T€	%
<b>Assets</b>				
Fixed assets				
Fixed assets	190.977	193.120	2.143	1,1%
Financial assets	30.412	30.438	26	0,1%
Fixed assets	221.389	223.558	2.169	1,0%
Current assets				
Inventories	98.674	96.134	-2.540	-2,5%
Trade receivables	28.008	15.393	-12.615	-63,0%
Receivables from affiliates	9.905	9.148	-758	-7,9%
Receivables from shareholders	1.142	0	-1.142	-116,7%
Cash in hand and bank balances	6.760	10.748	3.988	79,4%
Other assets	19.954	22.727	2.773	12,8%
Current assets	164.444	154.150	-10.294	-6,4%
<b>Assets</b>	<b>385.833</b>	<b>377.708</b>	<b>-8.125</b>	<b>-2,1%</b>
<b>Equity and liabilities</b>				
Equity				
Share capital	4.908	4.908	0	0,0%
Retained profit / reserves	118.354	107.453	-10.901	-9,1%
Annual net profit/loss	-9.831	-11.318	-1.487	64,6%
Equity	113.432	101.043	-12.388	-10,1%
Accruals	18.622	16.485	-2.138	-13,8%
Liabilities				
Liabilities to banks and credit institutions	116.268	118.276	2.009	1,7%
Liabilities from Finance leasing	46.911	50.593	3.682	7,0%
Liabilities from Trade	36.674	26.535	-10.139	-36,1%
Liabilities to affiliates	0	0	0	0,0%
Liabilities to shareholders	14.664	24.967	10.302	69,8%
Other liabilities	39.263	39.810	547	1,8%
Liabilities	253.779	260.180	6.401	2,7%
<b>Equity and liabilities</b>	<b>385.833</b>	<b>377.708</b>	<b>-8.125</b>	<b>-2,1%</b>

# Consolidated Cash Flow Statement

(preliminary, Prev. year/current year unaudited)

Nordwest Industrie Group GmbH FY 2024_2025	December YTD			
	Actual T€	Prev. Year T€	Variance T€      %	
Profit before tax	-9.690	1.013	-10.703	-1056,5%
Depreciation	10.418	18.453	-8.035	-43,5%
<b>Inflow / Outflow from operating activities</b>	<b>728</b>	<b>19.466</b>	<b>-18.739</b>	<b>-96,3%</b>
Movements Working Capital				
Inventory	2.540	-13.076	15.616	-119,4%
Receivables				
Accounts receivables	12.480	6.307	6.173	97,9%
Receivables to affiliates	758	205	553	269,8%
Other receivables	-2.999	-168	-2.830	1682,3%
Accruals (excluding taxes)	-2.409	-6.806	4.396	-64,6%
Liabilities				
Liabilities from trade	-9.981	-13.170	3.189	-24,2%
Liabilities to affiliates	0	-326	326	0,0%
Liabilities from financing leases	3.682	4.256	-574	-13,5%
Other liabilities	930	3.208	-2.278	-71,0%
Sub-total - Working capital	5.001	-19.569	24.570	-125,6%
<b>Operating cash flow</b>	<b>5.728</b>	<b>-103</b>	<b>5.831</b>	<b>-5670,1%</b>
Movements fixes assets				
Access to fixed assets	-11.389	-29.797	18.408	-61,8%
Disposals of fixed assets	301	3.276	-2.974	-90,8%
<b>Inflow / Outflow</b>	<b>-5.359</b>	<b>-26.624</b>	<b>21.265</b>	<b>-79,9%</b>
Other movements				
Profit and loss transfer agreements	0	0	0	100,0%
Taxes	-1.627	-1.087	-541	49,7%
Shareholder loans	11.445	-215	11.660	-5412,3%
Other movements	-2.480	270	-2.750	-1017,4%
Sub-total - Other movements	7.337	-1.032	8.370	-810,9%
<b>Net cash in / out flow</b>	<b>1.978</b>	<b>-27.656</b>	<b>29.634</b>	<b>-107,2%</b>
Opening balance cash / loans	-109.506	-152.954	43.448	-28,4%
Closing balance cash / loans	-107.528	-180.611	73.083	-40,5%