

To the bondholders in:

**ISIN: NO0013360552 - O3 Holding GmbH FRN Senior Secured Callable Bond
Issue 2024/2029**

ISIN: NO0013536060 - "Overdue Amount"

Oslo, 10 April 2025

Payment of Overdue Amount

Nordic Trustee AS acts as bond trustee (the "**Bond Trustee**") for the bondholders (the "**Bondholders**") in the above-mentioned bond issue where O³ Holding GmbH is the issuer (the "**Issuer**").

All capitalized terms used herein and not otherwise defined herein shall have the meanings assigned thereto in the bond terms for the bond issue dated 8 October 2024 (the "**Bond Terms**").

The Issuer did not settle the interest falling due on 10 April 2025 in time and the Overdue Amount has been issued under ISIN NO0013536060 in accordance with the regulations of the CSD. Default interest accrues on the Overdue Amount at the prevailing Interest Rate plus 2 percentage points per annum. The Issuer has now made the necessary payment to the Paying Agent to settle the Overdue Amount.

The Overdue Amount will be settled in full as follows:

Record Date:	10 April 2025
Settlement Date:	14 April 2025
Redemption price:	100.10603% of Nominal Amount

The redemption price includes the accrued interest of 9.543% p.a. from and including 10 April 2025 to, but excluding 14 April 2025.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum