

**To the Noteholders in:**

**ISIN: SE0012675155– Kvalitena AB (publ) up to SEK 800,000,000 Senior Floating Rate Notes 2019/2024**

From: Nordic Trustee & Agency AB (publ)

Date: 12 September 2024

**Update to Noteholders regarding corporate reorganisation (Sw. *företagsrekonstruktion*)**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions for the abovementioned bond issue (the "**Terms and Conditions**"). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

As stated in the Issuer's press release dated 23 February 2024, the Issuer has applied for formal company reorganisation. The corporate reorganisation was approved by the district court of Stockholm (Sw. *Stockholms tingsrätt*) for a period of three months.

On 20 May 2024 the Issuer applied for prolongation of the corporate reorganization proceedings and the district court of Stockholm decided on 12 June 2024 to approve the prolongation of the corporate reorganisation for additional three months until 23 August 2024.

Issuer applied for a second prolongation of the corporate reorganization proceedings and the district court of Stockholm decided to approve the prolongation of the corporate reorganisation for additional three months until 23 November 2024.

Yours faithfully,  
**NORDIC TRUSTEE & AGENCY AB (publ)**