

**To the Noteholders in:**

**ISIN: SE0012675155 – Kvalitena AB (publ) up to SEK 800,000,000 Senior Floating Rate Notes 2019/2024**

From: Nordic Trustee & Agency AB (publ)

Date: 10 February 2025

**Update to Noteholders regarding corporate reorganisation (Sw. *företagsrekonstruktion*)**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions for the abovementioned bond issue (the "**Terms and Conditions**"). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

As previously informed the Issuer is going through formal company restructuring proceedings, and to that end a restructuring plan was submitted to the District Court of Stockholm (Sw. Stockholms tingsrätt) in late December 2024. A restructuring plan hearing (Sw. planförhandling) was held on 5 February 2025 at 13:00 CET at the court. However, upon motion from the Issuer, the court decided to extend the hearing with two additional full days to be held on 19 February 2025 at 9:00 CET and on 20 February 2025 at 09:00 CET. Thus, no vote was taken on the proposed restructuring plan at the hearing on 5 February 2025. It is anticipated that the vote will likely take place on 20 February 2025.

If any noteholder wishes to get in touch with a majority of bondholders that have organized themselves in the restructuring process, please contact the agent at [sweden@nordictrustee.com](mailto:sweden@nordictrustee.com).

Yours faithfully,

**NORDIC TRUSTEE & AGENCY AB (publ)**