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To: Bondholders of ISIN:

SE0012827996 – Fulgora Holding AB SEK 1,500,000,000 Senior Secured Callable Floating Rate Bonds 2019/2025

SE0021486917 – Fulgora Holding AB SEK 250,000,000 Super Senior Secured Callable Fixed Rate Bonds 2024/2025

SE0023112867 – Fulgora Holding AB Up to SEK 250,000,000 Super Senior Secured Callable Fixed Rate Bonds 2024/2025

Stockholm, 27 November 2024

Results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions of each of the bond issues shall have the same meaning when used in this notice, unless otherwise defined herein.

On 18 November 2024, a notice of Written Procedure was sent to the Bondholders, regarding a Request (as defined in the notice of Written Procedure). A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request. It is therefore resolved that the Bondholders have agreed to the Request.

As stated in the notice of Written Procedure, the Recapitalisation (as defined in the notice of Written Procedure) is intended to be completed on the Effective Date, subject to completion of certain conditions precedent. The Issuer will issue a press release upon the occurrence of the Effective Date.

Yours sincerely,



Adam Kastengren Sandberg

Nordic Trustee & Agency AB (publ) as Agent