

**To the Noteholders in:**

**ISIN: SE0013104080, SE0013360435 and SE0013105533 (the “Notes”) issued under Intrum AB (publ) (the “Issuer”) MTN Programme**

From: Nordic Trustee & Agency AB (publ) (the “**Agent**”)

Date: 23 April 2025

**Information to Noteholders regarding the Reorganisation Plan**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions for the abovementioned Notes (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

On 17 March 2025, the Issuer announced its reorganisation plan (the “**Reorganisation Plan**”) and on 15 April 2025, the plan meeting was held at the Stockholm District Court (the “**Court**”) during which affected parties had the opportunity to vote on the Reorganisation Plan.

The Reorganisation Plan, which sets out certain key terms of Issuer’s recapitalization transaction consistent with the previously confirmed Chapter 11 plan and the Lock-Up Agreement, was unanimously approved by Intrum’s creditors voting at the plan meeting. Following the affirmative vote by the Company’s creditors, the Reorganisation Plan was confirmed by the Stockholm District Court.

Closing of the recapitalization transaction is expected by early July. Instructions for affected creditors who wish to claim their entitlements will be announced by the Issuer through a press release at a later date.

The Reorganisation Plan and related documents are available on Intrum’s website at <https://www.intrum.com/recapitalisation/intrum-s-recapitalisation-process/>.

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Yours faithfully,

**NORDIC TRUSTEE & AGENCY AB (publ)**