

To the Noteholders in:

ISIN: SE0013104080, SE0013360435, SE0013105525 and SE0013105533 (the “Notes”) issued under Intrum AB (publ) (the “Issuer”) MTN Programme

From: Nordic Trustee & Agency AB (publ)

Date: 9 June 2025

Information to Noteholders regarding the Issuer’s Swedish Company Reorganisation

All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the terms and conditions governing the Notes.

Earlier today, the Issuer invited each Noteholder, as one of the final steps in the implementation of its Recapitalisation Transaction, to:

- (i) claim its Exchange Note and Noteholder Ordinary Share entitlements; and
- (ii)(at each Noteholder’s option) participate in the rights offering to subscribe for up to its *pro rata* share of New Money Notes, or to appoint a nominee to participate (subject to subscriber eligibility),

in each case in accordance with Intrum’s Chapter 11 Plan and Swedish Reorganisation Plan.

Closing of the Recapitalisation Transaction is expected to occur by mid-July. On the closing date (i) the Exchange Notes and New Money Notes will be issued, (ii) the Noteholder Ordinary Shares will be distributed and (iii) the existing Notes will be cancelled.

Noteholders that wish to claim their Exchange Note and Noteholder Ordinary Share entitlements are strongly encouraged to do so by following the instructions set out in and completing the *Holder Registration Form*, which is available on the Issuer’s appointed information agent, Kroll Issuer Services Limited (“**Kroll**”) portal accessible here – <https://deals.is.kroll.com/intrum>.

Noteholders are also invited to subscribe for the New Money Notes (subject to subscriber eligibility) by following the instructions set out in and completing the *Holder Subscription Form*, which is available on Kroll’s dedicated portal accessible here – <https://deals.is.kroll.com/intrum>. Eligibility requirements are set out in the ‘*Rights Offering Procedures*’, which is also available on Kroll’s dedicated portal.

Further information (including e.g., important deadlines) is available in the *Holder Registration Form* and the *Rights Offering Procedures*, as well as the Issuer’s press release here – [LINK](#) .

For further information relating to the Recapitalisation Transaction, please refer to the Issuer and its advisors.

Kroll Issuer Services (as Information Agent): intrum@is.kroll.com
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For questions and comments on this notice, please contact the Nordic Trustee & Agency AB (publ) at sweden@nordictrustee.com / +46 8 783 79 00.

Yours faithfully,
NORDIC TRUSTEE & AGENCY AB (publ)