

To the noteholders (the “Noteholders”) in:

ISIN: SE0013104791 – SEK 400,000,000 Notes with Note Series number 102 issued under K2A Knaust & Andersson Fastigheter AB (publ)’s MTN Programme

NOTICE OF MANDATORY PARTIAL REPAYMENT

This notice of mandatory partial repayment has been sent on 3 October 2024 to Noteholders directly registered as of 2 October 2024 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (*lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Notes on behalf of someone else on a Securities Account, please forward this notice to the Noteholder you represent as soon as possible.

Reference is made to the terms and conditions of the above mentioned note issue (with an aggregate amount outstanding of SEK 400,000,000) (the “**Notes**”) issued by K2A Knaust & Andersson Fastigheter AB (publ) (the “**Issuer**”) in accordance with the general terms and conditions for the Issuer’s MTN Programme dated 21 May 2021 (the “**General Terms and Conditions**”) and the final terms and conditions for the Notes dated 27 September 2021 (the “**Final Terms**”, and together with the General Terms and Conditions the “**Terms and Conditions**”), both as amended and restated on 30 May 2024.

All capitalised terms used herein and not otherwise defined in this notice (this “**Notice**”) shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Noteholders of a mandatory partial repayment of the Notes in accordance with Clause 8.6.1 (a) (*Mandatory partial repayment in case of disposal of assets*) in the General Terms and Conditions and Clause 18 in the Final Terms (the “**Repayment**”). The Repayment Date is set to 22 October 2024 and the Record Date for the Repayment will be 15 October, i.e. five (5) Business Days prior to the Repayment Date.

The Repayment will be made in an amount equal to SEK 149,818,182 together with any accrued but unpaid interest on the repaid amount. The repayment amount per Note will be equal to the sum of (i) the percentage of the repaid amount for the relevant Note Series times 103 per cent. of the Nominal Amount and (ii) any accrued but unpaid interest on the repaid amount. Repayment will be made by way of reducing the outstanding Nominal Amount of each Note *pro rata* (rounded down to the nearest SEK 1.00) in accordance with the procedures of the CSD.

Any accrued and unpaid interest on the repaid amount will also be paid in respect of the Notes in accordance with the Terms and Conditions. The repayment amount, including accrued but unpaid interest on the repaid amount up to and including the Repayment Date, will be paid to each person who is registered as owner of Notes in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

This Notice shall be governed by, and construed in accordance with, Swedish law. The Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

johan.knaust@k2a.se or +46 70 740 04 50

Stockholm, 3 October 2024

K2A KNAUST & ANDERSSON FASTIGHETER AB (publ)