

NOTICE WITH INFORMATION ABOUT RESTRUCTURING AGREEMENT

To the bondholders in:

ISIN SE0014855284, SE0017159916 and SE0014855276 – Aktiebolaget Fastator (publ) SEK Senior Unsecured Bonds.

Stockholm, 31 March, 2025

Information from the Issuer regarding the restructuring Agreement

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 31 March 2025, the Issuer announced that the conditions for effective date of the previously agreed restructuring proposal (through written procedures initiated on 18 November 2024) in accordance with Clause 6 (*Effective Date*) in the notices for the Written Procedures have not been fulfilled before the new Long Stop Date 31 March 2025. The Issuer explains that this is due to circumstances outside of its control in relation to the Bain Capital strategic investment of 150MEUR into Företagsparken Norden Holding AB (publ), which was announced by the Issuer on 27 March 2025.

The Issuer further stated that it will continue negotiating with a larger bondholder group in order to receive relevant approvals for the effectiveness of the previously agreed restructuring agreement. The Issuer informed that it will shortly initiate new written procedures to prolong the long stop date for the effectiveness of the restructuring agreement and to receive final approval of the restructuring agreement.

For questions, please contact the Agent at sweden@nordictrustee.com / +46 8 783 79 00.

Yours sincerely

NORDIC TRUSTEE & AGENCY AB (publ) as Agent