

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN SE0015483151– AEROF Sweden Bondco AB (publ) up to EUR 100,000,000 Senior Unsecured Bonds 2021/2025

Stockholm, 1 April 2025

Results from written procedure and notice of waiver

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 5 March 2025, a notice of Written Procedure was sent to the Bondholders, regarding a certain waivers and amendments of the Terms and Conditions of the Bonds. The voting period expired on 31 March 2025.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) per cent of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Requests (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Requests.

The waiver shall be effective as per 31 March 2025 and the amendments shall become effective immediately upon satisfaction of the relevant conditions precedent (as described in the notice of Written Procedure).

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent