

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN SE0015797667 – Holmström Fastigheter Holding AB (publ) up to SEK 750,000,000 senior unsecured bonds 2021/2024

Stockholm, 17 July 2024

Results from written procedure and notice of certain amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 28 June 2024, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments of the Terms and Conditions of the Bonds. The voting period expired on 17 July 2024.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the amendments of the Terms and Conditions.

The Issuer shall pay a Consent Fee (as defined in the Written Procedures) in the amount equal to 0.75 per cent. of the Nominal Amount of each Bonds. The Consent Fee Record Date (as defined in the notice of Written Procedure) will occur on 24 July 2024. Please note that this means that a Bondholder that has voted in the Written Procedure but is not registered in the debt register as a direct registered owner or authorised nominee with respect to one or several Bonds on the Consent Fee Record Date will not be entitled to the Consent Fee.

The amendments shall be effective when the Agent having waived or being satisfied when it has received certain documentations and evidence as further set out in the notice of Written Procedure.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent