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**To: Bondholders of ISIN SE0016831150 – YA Holding AB (publ) Senior Secured Callable Sustainability Linked Floating Rate Bonds 2021/2027**

Stockholm, 8 August 2024

### **Results from written procedure and notice of amendments and a waiver**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 22 July 2024, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments and a waiver of the Terms and Conditions of the Bonds. The voting period expired on 8 August 2024.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the amendments and waiver to/of the Terms and Conditions.

The amendments and waivers shall be effective as per today, 8 august 2024.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**