NordicTrustee

An OCORIAN company

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To: Bondholders of ISIN SE0017133564 - Esmaeilzadeh Holding AB (publ) - Senior Secured Floating Rate Bonds 2022/2025

Stockholm, 24 March 2025

Results from written procedure and a request to approve a mandatory exchange of the Bonds

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the "Terms and Conditions")

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 26 February 2025, a notice of Written Procedure was sent to the Bondholders, regarding a request to approve a mandatory exchange of the bonds. The voting period expired on 24 March 2025.

A sufficient number of votes was obtained, in order to form a quorum, and at least 66 2/3 per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Request.

The Request shall be effective as per the date hereof. The approval by the Bondholders of the Request will be rescinded if the Agent has not confirmed to the issuing agent under the New Bonds (as defined in the notice of Written Procedure) that it is satisfied that the conditions in clause 4.1 of the New Terms and Conditions (as defined in the notice of Written Procedure) have been fulfilled (or amended or waived in accordance with the New Terms and Conditions) no later than 30 April 2025.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent