

Halmstad, 10 January 2025

To:

- (1) Nordic Trustee & Agency AB (publ) (the “**Agent**”);
and
- (2) the holders of Arise AB (publ)’s up to 100,000,000 senior unsecured green bonds 2022/2026 with ISIN SE0017487416 (the “**Bondholders**”).

Dear Sir/Madame,

Notice of call for voluntary total redemption

Arise AB (publ) (the “**Issuer**”) hereby gives notice to all Bondholders of the up to EUR 100,000,000 senior unsecured green bonds 2022/2026 with ISIN SE0017487416 issued by the Issuer (the “**Bonds**”), of a voluntary total redemption of the Bonds in accordance with Clause 10.3 of the terms and conditions for the Bonds (the “**Terms and Conditions**”). Unless otherwise defined herein, capitalised words and expressions shall have the same meaning as in the Terms and Conditions.

According to Section 10.3.1(b) of the Terms and Conditions, the Issuer may redeem all of the outstanding Bonds in full on or after 18 May 2024 to, but not including, 18 May 2025, at an amount per Bond equivalent to 102.625 per cent. of the Nominal Amount, together with accrued but unpaid interest.

The Issuer will redeem all outstanding Bonds on 31 January 2025 (“**Redemption Date**”). The record date will be 24 January 2025 (the “**Record Date**”). The Bonds will be redeemed at a price equal to 102.625 per cent of the nominal amount of each Bond, plus accrued and unpaid interest from (but excluding) 18 November 2024 to (and including) 31 January 2025. The redemption amount will be disbursed on the Redemption Date to each person who, on the Record Date, is registered on a Securities Account maintained by the CSD as direct registered owner (Sw. *direktregistrerad ägare*) or nominee (Sw. *förvaltare*) with respect to a Bond.

This notice is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

The Bonds will be delisted from Nasdaq Stockholm Sustainable Bond List in connection with the redemption.

For further information, please contact:

Markus Larsson, CFO, +46 735 321 776.

Yours sincerely,

Arise AB (publ)

About Arise

Arise is a leading independent company that realises new green energy. The company develops, builds, sells and manages renewable electricity production. The company is listed on Nasdaq Stockholm.

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