

Call Option Notice

From: Fiven ASA ("**Fiven**")

To: Nordic Trustee & Agency AB (publ) (the "**Agent**")

Holders of Fiven's senior secured sustainability-linked floating rate bonds with ISIN SE0021148764 (the "**Bonds**")

Dated: 24 July 2024

Dear Sirs/Madams,

We refer to the terms and conditions of the Bonds dated 5 December 2023 (the "**Terms and Conditions**"). Terms defined in the Terms and Conditions have the same meaning in this notice unless given a different meaning herein.

We hereby give you notice that Fiven will exercise its right to redeem all outstanding Bonds in full on 31 July 2024 (the "**Redemption Date**"), in accordance with Clause 9.3 (*Special redemption upon a Change of Control Event (Special Redemption Option)*) of the Terms and Conditions.

Fiven has met the Sustainability Performance Target for each relevant KPI on the relevant Target Observation Date (being 1 July 2024) and no Sustainability-Linked Redemption Premium shall therefore be paid on the Redemption Date (in accordance with Clause 9.6 (*Sustainability-Linked Redemption Premium*) of the Terms and Conditions). The total redemption amount for each Bond shall as a result be 103.35 per cent. of the Nominal Amount plus accrued but unpaid interest up to (and including) the Redemption Date. The redemption amount will be paid on the Redemption Date to holders of the Bonds holding Bonds on the applicable record date (being 24 July 2024) (the "**Record Date**").

Fiven's obligation to redeem any of the Bonds on the Redemption Date is conditional upon a change of control following the full and complete divestment of Fiven by its parent company, Tosca Intermediate Holdings SARL with identity no. B232665, (the "**Change of Control**"). The redemption of the Bonds as described herein, and the giving of this notice, is subject to and conditional upon the Change of Control occurring on the Redemption Date, and Fiven shall not, and shall have no obligation to, redeem the Bonds pursuant to this notice unless the Change of Control has occurred.

The Bonds will be de-listed from the corporate bond list of Nasdaq Stockholm in connection with the Redemption Date.

This notice is irrevocable (but is for the avoidance of doubt conditional upon the Change of Control being met) and shall be governed by Swedish law.