

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN: SE0022241931 – B3 Consulting Group AB (publ) maximum SEK 300,000,000 Senior Secured Callable Floating Rate Bonds 2024/2027

Stockholm, 24 March 2025

Results from written procedure and notice of waiver

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 11 March 2025, a notice of Written Procedure was sent to the Bondholders, regarding a waiver under the Terms and Conditions of the Bonds. The voting period expired on 21 March 2025.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Request.

As press released by the Issuer, the Consent Fee (as defined in the notice of Written Procedure) will be paid through the CSD on 28 March 2025 to the Bondholders registered as such on 21 March 2025.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent